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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

: :

DEBTOR'S SIXTH NOTICE OF AGENCY TERMINATIONS

On October 5, 2008, Lehman Commercial Paper Inc. ("<u>LCPI</u>"), as debtor and debtor in possession (the "<u>Debtor</u>") filed the Debtor's Motion Pursuant to Sections 105(a), 363(b), 363(c) and 541(d) of the Bankruptcy Code and Bankruptcy Rule 6004 for Authority to (A) Continue to Utilize its Agency Bank Account, (B) Terminate Agency Relationships, and (C) Elevate Loan Participations [Docket No. 3 in Case No. 08-13900].

On October 6, 2008, the Court entered the Order Pursuant to Sections 105(a), 363(b), 363(c), and 541(d) of the Bankruptcy Code and Bankruptcy Rule 6004 Authorizing the Debtor to (A) Continue to Utilize its Agency Bank Account, (B) Terminate Agency Relationships, and (C) Elevate Loan Participations [Docket No. 11 in Case No. 08-13900] (the "Order").

Pursuant to the Order, LCPI is required to file with the Court a notice of the transfer, assignment or resignation from any administrative agent position, which notice shall include the name of the specific entity to which the position is being transferred or assigned.

The Debtor filed the first Notice of Filing of Agency Terminations [Docket No. 2854] on February 17, 2009, the Second Notice of Filing of Agency Terminations [Docket No. 4034] on June 18, 2009, the Third Notice of Filing of Agency Terminations [Docket No. 5014] on August 31, 2009, the Fourth Notice of Filing of Agency Terminations [Docket No. 6325] on December 21, 2009, and the Fifth Notice of Filing of Agency Terminations [Docket No. 11887] (the "Fifth Notice") on October 11, 2010. Since the filing of the Fifth Notice, the Debtor has transferred, assigned or resigned from additional administrative agent positions.

Accordingly, attached hereto as <u>Exhibit A</u> is the Debtor's Sixth Notice of Agency Terminations, which specifies, as of April 4, 2011, those administrative agent positions that LCPI has terminated by transfer, assignment or resignation since the date of the filing of the Fifth Notice and the specific entities to which such positions were transferred or assigned.

LCPI expects to periodically file additional Notices of Agency

Termination.

Dated: April 13, 2011 New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

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EXHIBIT A

DEBTOR'S SIXTH NOTICE OF AGENCY TERMINATIONS

Borrower	Date	New Agent
Wesco Aircraft Hardware Corp (First Lien)	1/31/2011	Barclays Bank PLC
Wesco Aircraft Hardware Corp (Second Lien)	1/31/2011	Barclays Bank PLC
Serena Software Inc.	2/22/2011	Barclays Bank PLC